

APLG TAXES

SCHEDULE A ORGANIZER - ITEMIZED DEDUCTIONS

918-955-2789 | NATIONWIDE - IN-PERSON - REMOTE TAXES

Tax Year: _____ Taxpayer: _____ Spouse: _____

MEDICAL & DENTAL EXPENSES

DESCRIPTION	AMOUNT
Prescriptions	\$ _____
Doctors	\$ _____
Dentists	\$ _____
Hospitals	\$ _____
Vision Care	\$ _____
Health Insurance Premiums	\$ _____
Long-Term Care Insurance	\$ _____
Medical Mileage	_____ miles
Other Medical Expenses	\$ _____

TAXES PAID

DESCRIPTION	AMOUNT
State Income Tax	\$ _____
Real Estate Taxes	\$ _____
Personal Property Taxes	\$ _____

MORTGAGE INTEREST

DESCRIPTION	AMOUNT
Mortgage Interest (Form 1098)	\$ _____
Mortgage Insurance	\$ _____
Investment Interest	\$ _____

CHARITABLE CONTRIBUTIONS

DESCRIPTION	AMOUNT
Charity Cash Donations	\$ _____
Charity Donations (Not Cash)	\$ _____

OTHER ITEMIZED DEDUCTIONS

DESCRIPTION	AMOUNT
Gambling Losses	\$ _____
Other Itemized Deduction	\$ _____

ESTIMATED TAX PAYMENTS

PAYMENT	FEDERAL	STATE
Prior Year Applied	\$ _____	\$ _____
1st Quarter	\$ _____	\$ _____
2nd Quarter	\$ _____	\$ _____
3rd Quarter	\$ _____	\$ _____
4th Quarter	\$ _____	\$ _____
Extension Payment	\$ _____	\$ _____

PLEASE ATTACH OR INCLUDE, IF APPLICABLE

☐ Forms 1098	☐ Property Tax Statements	☐ Medical Expense Records
☐ Charitable Donation Records	☐ Estimated Tax Payment Receipts	☐ Gambling Winnings/Loss Records